17. ADDITIONAL INFORMATION

17.1 Share Capital

- (i) No Shares will be allotted or issued on the basis of this Prospectus later than twelve (12) months after the date of issue of this Prospectus.
- (ii) There are no founders, management or deferred shares in our Company.
- (iii) There is only one class of shares in our Company, namely ordinary shares of RM0.10 each, all of which rank equally with one another.
- (iv) Save as disclosed in Sections 6.3 and 6.5 of this Prospectus, no Shares or debentures of our Company or our Subsidiaries have been issued or been agreed to be issued, or is proposed to be issued as fully or partly paid-up in cash or otherwise, within the two (2) years immediately preceding the date of this Prospectus.
- (v) Neither our Company nor our Subsidiaries have any outstanding convertible debt securities.
- (vi) Save for the 3,000,000 Public Issue Shares offered to the eligible Directors and employees of our Group as disclosed in Section 3.6 of this Prospectus:
 - (a) no person including our Directors or employees has been offered or is entitled to be given or exercise any option to purchase or subscribe for any Shares, stocks or debentures of our Group; and
 - (b) there is no other scheme involving our Directors and employees of our Group in the share capital of our Company and/or our Subsidiaries.
- (vii) Save for the Public Issue Shares, there is no present intention on the part of our Directors to issue any part of the authorised but unissued share capital of our Company.
- (viii) There are no restrictions on the transfer of the ordinary shares of our Company, except as otherwise required by law.

17.2 Articles of Association

The provision in the Articles of Association of our Company (the words and expressions appearing in the following provisions shall bear the same meanings used in the Company's Articles of Association), the MMLR, the Act and the Rules of Bursa Depository in respect of the arrangements for transfer of securities and restrictions on their free transferability are as follows:

17.2.1 Transfer of Securities

The provisions in the Company's Articles of Association in respect of the arrangements for transfer of the securities and restrictions on their free transferability are as follows:

Article 21

The transfer of any listed security or class of listed security of the Company shall be by way of book entry by the Depository in accordance with the rules of the Depository and, notwithstanding sections 103 and 104 of the Act, but subject to subsection 107C(2) of the Act and any exemption that may be made from compliance with subsection 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of the listed securities.

Article 22

The instrument of transfer of any share shall be executed by or on behalf of the transferor, and the transferor shall be deemed to remain the holder of the share until the name of the transferee is entered in the Record of Depositors in respect thereof.

Article 23

The Depository may refuse to register any transfer of deposited security that does not comply with the Central Depositories Act and the Rules.

Article 24

The registration of transfers may be suspended at such times and for such period as the Directors may from time to time determine not exceeding in the whole thirty (30) days in any year. Subject always to the Listing Requirements of the Stock Exchange, at least twelve (12) market days' notice of intention to close the said register shall be given to the Stock Exchange. The said notice shall state the purpose or purposes for which the register is being closed. At least three (3) market days' prior notice shall be given to the Depository to prepare the appropriate Record of Depositors provided that where the Record of Depositors is required in respect of corporate actions, prior notice shall be given to the Depository.

Article 25

Subject to the provisions of these Articles the Directors may recognise a renunciation of any share by the allottee thereof in favour of some other person.

Article 26

Neither the Company nor its Directors nor any of its officers shall incur any liability for the act of the Depository in registering or acting upon a transfer of shares apparently made by a Member or any persons entitled to the shares by reason of the death, bankruptcy or insanity of the Members although the same may by reason of any fraud or other cause not known to the Company or its Directors or the Depository or other officers be legally inoperative or insufficient to pass the property in the shares proposed or professed to be transferred, and although the transfer may, as between the transferor and transferee, be liable to be set aside, and notwithstanding that the Company may have notice that such instrument of transfer was signed or executed and delivered by the transferor in blank as to the name of the transferee, or the particulars of the shares transferred, or otherwise in defective manner. And in every such case, the person registered as transferee, his executors, administrators and assignees alone shall be entitled to be recognised as the holder of such shares and the previous holder shall, so far as the Company is concerned, be deemed to have transferred his whole title thereto.

Article 27

Subject as hereinbefore provided and to any law in Malaysia for the time being in force, the Company shall be entitled to destroy:

- (a) at any time after the expiration of six (6) years from the date of registration thereof or on which an entry in respect thereof shall have been made (as the case may be), all instruments of transfer of shares or other forms of security of the Company which shall have been registered and all letters of request, renounced allotment letters, share certificates, forms of acceptance and transfer and applications for allotment in respect of which an entry in the Register of Transfer shall have been made and all records on microfilm or on any other system of data recording and storage;
- (b) at any time after the expiration of one (1) year from the date of cancellation thereof, all registered certificates for shares or representing any other form of security of the Company (being certificates for shares or other securities in the name of a transferor and in respect whereof the Company has registered a transfer) and mandates and other written directions as to the payment of dividends or interest (being mandates or directions which have been cancelled); and
- (c) at any time after the expiration of one (1) year from the date of the recording thereof, all notifications of change of name or address;

and it shall conclusively be presumed in favour of the Company that

- every instrument of transfer so destroyed was a valid and effective instrument duly and properly executed and registered;
- every certificate for shares or representing any other form of security so destroyed was a valid certificate duly and properly cancelled; and
- (iii) every other document hereinbefore mentioned so destroyed was a valid and effective document in accordance with the recorded particulars thereof in the books or records of the Company.

Provided that: -

- (1) the provisions aforesaid shall apply only to the destruction of documents in good faith and without notice of any claim (regardless of the parties thereto) to which the document might be relevant;
- (2) nothing herein contained shall be construed as imposing on the Company any liability in respect of the destruction of any such document earlier than as aforesaid or in any case where the conditions of provision (1) above are not fulfilled; and
- (3) references herein to the destruction of any documents include references to the disposal thereof in any manner.

Article 28

In the case of the death of a Member, the executors or administrators of the deceased shall be the only persons recognised by the Company as having any title to his interest in the shares. Any person becoming entitled to a share in consequence of the death or bankruptcy of a Member may, subject to the Rules and Article 22 hereof, transfer the share to himself or to some person nominated by him as the transferee.

Article 29

Any person becoming entitled to a share in consequence of the death or bankruptcy of a Member may, upon such evidence being produced as may from time to time properly be required by the Rules and subject as hereinafter provided, elect either to be registered himself as holder of the share or to have some person nominated by him registered as the transferee thereof, but the Depository shall in either case have the same right to decline or suspend registration as they would have had in the case of a transfer of the share by that Member before his death or bankruptcy. Provided always that where the share is a deposited security, subject to the Rules, a transfer or withdrawal of the share may be carried out by the person becoming so entitled.

Article 30

A person entitled to a share by transmission shall be entitled to receive, and may give a discharge for, any dividends or other moneys payable in respect of the share, but he shall not be entitled in respect of it to receive notice of or to attend or vote at meetings of the Company or, save as aforesaid, to exercise any of the rights, or privileges as a member unless and until he shall become a member in respect of the share. If the person becoming entitled elects to have the shares transferred to him, the aforesaid notice shall be given to the Depository and subject to the Rules, a transfer of the shares may be carried out by the person becoming so entitled.

Article 31

- (1) Where: -
 - (a) the securities of the Company are listed on the Approved Market Place; and
 - (b) such company is exempted from compliance with section 14 of the Central Depositories Act or Section 29 of the Securities Industry (Central Depositories) (Amendment) Act 1998, as the case may be, under the Rules in respect of such securities,

such company shall, upon request of a securities holder, permit a transmission of securities held by such securities holder from the register of holders maintained by the registrar of the Company in the jurisdiction of the Approved Market Place (hereinafter referred to as "the Foreign Register") to the register of holders maintained by the registrar of the Company in Malaysia (hereinafter referred to as "the Malaysian Register") provided that there shall be no change in the ownership of such securities.

(2) For the avoidance of doubt, no company which fulfils the requirements of subparagraphs 1(a) and (b) above shall allow any transmission of securities from the Malaysian Register into the Foreign Register.

17.2.2 Remuneration of Directors

The provisions in the Company's Articles of Association dealing with the remuneration of the Directors are as follows:

Article 86

Remuneration of Directors shall from time to time be determined by the Company in general meeting, and such remuneration shall be divided among the Directors in such proportions and manner as the Directors may determined. Provided always that: -

- (a) Fees payable to Directors who hold no executive office in the Company shall be paid by a fixed sum and not by a commission on or percentage of profits or turnover;
- (b) Salaries payable to executive directors may not include a commission on or percentage of turnover;
- (c) Fees payable to Directors shall not be increased except pursuant to a resolution passed at a general meeting where notice of the proposed increase has been given in the notice convening the meeting; and
- (d) Any fee paid to an alternate Director shall be agreed between himself and the Director nominating him and shall be paid out of the remuneration of the latter.

Article 87

- (1) The Directors shall be paid all their travelling and other expenses properly and necessarily expended by them in and about the business of the Company including their travelling and other expenses incurred in attending Board Meetings of the Company.
- (2) If any Director whether he holds an executive or non-executive position in the Company, being willing shall be called upon to perform extra services or to make any special arrangements in going or residing away from his usual place of business or residence for any of the purposes of the Company or in giving special attention to the business of the Company as a member of a committee of Directors, the Company may remunerate the Director so doing if he holds an executive position in the Company, either by a fixed sum or otherwise (other than by a sum to include a commission on or percentage of turnover) and if he holds a nonexecutive position in the Company, either by a fixed sum or otherwise (other than by a sum to include a commission on or percentage of profits or turnover) and such remuneration may be either in addition to or in substitution for his or their share in the remuneration from time to time provided for the Directors.

17.2.3 Voting and Borrowing Powers of Directors

The provisions in the Company's Articles of Association dealing with the voting powers of the Directors in relation to proposals, arrangements or contracts in which they are interested in and their borrowing powers exercisable by them and how such borrowing powers can be varied are as follows:

Article 112

Subject to Article 113, the Directors may from time to time at their discretion raise or borrow for the purpose of the Company such sums of money as they think proper and may also raise or secure the payment of such money in such manner and upon such terms and conditions in all respects as they think fit, and in particular by the issue of debentures or debenture stock of the Company, charged upon all or any part of the property of the Company (both present and future) including uncalled capital, or by means of charges, mortgages, bonds and dispositions in security or bonds or cash deposit, with or without power of sale, and upon such other terms and conditions as the Directors shall think fit.

Article 113

The Directors shall not borrow any money or mortgage or charge any of the Company or its subsidiaries' undertaking, property or any uncalled capital, or to issue debentures and other securities whether outright or as security for any debt, liability or obligation of any unrelated third party.

Article 114

Debentures, debenture stock or other securities may be made assignable free from any equities between the Company and the person to whom the same may be issued.

17.2.4 Changes in Share Capital and Variation of Class Rights

The provisions in the Company's Articles of Association dealing with the changes in share capital and variation of class rights, which are no less stringent than those required by law, are as follows:

Article 3

- (1) Subject always to the provisions of the Act and Article 48 and to the provisions of any resolution of the Company the shares of the Company shall be under the control of the Directors who may allot and issue or otherwise dispose of the same to such persons and on such terms and conditions with such preferred, deferred or other special rights or such restrictions whether in regard to dividend, voting or return of share capital and either at a premium or otherwise and at such time or times as the Directors may think fit.
- (2) Paragraph 1 of this Article shall be subject to the following restrictions, that is to say:-
 - (a) No director shall participate in a share scheme for employees of the Company unless the shareholders in general meeting have approved of the specific allotment to be made to such Director;

- (b) No issue of preference shares shall be made which would result in the total nominal value of issued preference shares exceeding the total nominal value of the issued ordinary shares at any time;
- (c) No shares shall be issued at a discount except in compliance with the provisions of Section 59 of the Act; and
- (d) The rights attaching to shares of a class other than ordinary shares shall be expressed in the resolutions passed creating the same.

Article 4

- (1) Subject to Article 3(2)(b), the Company shall have power with the sanction of an ordinary resolution to issue preference shares carrying a right to redemption out of profits or liable to be redeemed at the option of the Company or to issue preference shares ranking equally with or in priority to preference shares already issued and the Directors may, subject to the provisions of the Act, redeem such shares on such terms and in such manner and either at par or at a premium as they may think fit.
- (2) Preference shareholders shall have the same rights as ordinary shareholders as regards the receiving of notices, reports and financial statements and the attending of general meetings of the Company. Preference shareholders shall also have the right to vote at any meeting convened for the purpose of reducing the capital or winding up or sanctioning a sale of the whole of the Company's property, business or undertaking or where the proposition to be submitted to the meeting directly affects their rights and privileges or when the dividend on the preference shares is in arrears for more than six (6) months or during the winding up of the Company.
- (3) Preference shareholders must be entitled to a return of capital in preference to holders of ordinary shares when the Company is wound up.

17.3 Directors and Substantial Shareholders

- (i) The names, addresses and occupations of our Directors are set out in Section 1 of this Prospectus.
- (ii) A Director is not required to hold any qualification share in our Company unless otherwise so fixed by us at a general meeting.

(iii) Details on the direct and indirect interest of our substantial shareholders (holding 5% or more of our issued and paid-up share capital) before and after the Public Issue are as follows:

	Before the Public Issue				After the Public Issue			
Substantial	Direct		Indirect		Direct		Indirect	
Sharcholders	No. of Shares	%	No. of Shares	%	No. of Shares	%	No. of Shares	%
Goh Eugene (Wu Eugene)	26,325,000 [@]	43.88	-	-	26,845,000*	35.79	-	-
Tan Wee Meng (Chen Weiming)	17,325,000@	28.88	-	-	17,825,000*	23.77	-	-
Hendra Sie	7,938,000®	13.23	-	-	8,138,000*	10.85	-	-

Notes:

- Being the date of completion of the Bonus Issue and Share Split.
- On the assumption that the respective individuals will subscribe all their entitlements of the proposed Pink Form allocation.
- (iv) Details on the direct and indirect interests of our Directors in our Shares before and after the Public Issue are as follows:

	Before the Public Issue				After the Public Issue			
	Direct		Indirect		Direct		Indirect	
Directors	No. of Shares	%	No. of Shares	%	No. of Shares	%	No. of Shares	%
Executive Directors			·					
Goh Eugene (Wu Eugene)	26,325,000 [@]	43.88	•	-	26,845,000*	35.79	-	 -
Tan Wee Meng (Chen Weiming)	17,325,000®	28.88	٠	-	17,825,000*	23.77	-	-
Hendra Sie	7,938,000@	13.23	-	-	8,138,000*	10.85	-	-
Independent Non- Executive Directors	:							
Ng Joo How	-	-	-	-	200,000*	0.27	-	-
Lai Teik Kin	1,689,000@	2.82	-	-	1,889,000"	2.52	-	-

Notes:

- Being the date of completion of the Bonus Issue and Share Split.
- * On the assumption that the respective individuals will subscribe all their entitlements of the proposed Pink Form allocation.

- (v) Save as disclosed in Sections 11.1 and 17.6 of this Prospectus, none of our Directors have any interest in any contract or arrangement, which is significant in relation to the business of our Company and Subsidiaries taken as a whole subsisting as at the date of this Prospectus.
- (vi) Save as disclosed in Sections 10.2.4 and 11.1 of this Prospectus, there is no amount or benefits paid by our Group to our Promoters, Directors or substantial shareholders within two (2) years preceding the date of this Prospectus or intended that any such amount or benefit be so paid or given except for dividend paid and any remuneration received in the course of employment.
- (vii) There are no existing or proposed service contracts between our Company and/or our Subsidiaries, and our Directors or key management and key technical personnel.
- (viii) Save as disclosed in this Prospectus, none of our Directors are aware of any material information including trading factors or risk which are unlikely to be known or anticipated by the general public and which could materially affect the profits of our Group.

17.4 General

- (i) The names of our Group's business and the names of all corporations, which are deemed to be related to our Group by virtue of Section 6 of the Act are set out in Section 6 of this Prospectus.
- (ii) The name and address of our Auditors and Reporting Accountants are set out in Section 1 of this Prospectus.
- (iii) None of our Promoters, Directors or substantial shareholders has received any amounts or benefits paid or given by our Company other than by virtue of their directorships as disclosed in Sections 10.2.4 and 11.1 of this Prospectus within the two (2) years preceding the date of this Prospectus, nor is it intended to be so paid or given.
- (iv) The manner in which copies of this Prospectus together with the Application Forms and envelopes may be obtained is set out in Section 18 of this Prospectus.
- (v) The date and time of the opening of the Application of our Public Issue is set out in Section 18 of this Prospectus.
- (vi) The amount payable in full on application is RM0.60 per Share.
- (vii) Save as disclosed in Section 10 of this Prospectus, our Directors are not aware of any persons who directly or indirectly, jointly or severally, exercise control over our Company and our subsidiaries.
- (viii) Save as disclosed in Section 10.2.4 of this Prospectus, there is no amount paid within the two (2) years preceding the date of this Prospectus or is payable to any of our Directors, Promoters and/or our Subsidiaries as commissions, discounts, brokerages or other special terms for subscribing or agreeing to subscribe or procuring or agreeing to procure subscriptions for any of our and/or our Subsidiaries' shares or debentures in connection with the issue or sale of any of our and/or our Subsidiaries' capital.

17.5 Material Litigation

As at the date of this Prospectus, save as disclosed below, our Group is not engaged in any litigation or arbitration, either as plaintiff or defendant, which has a material effect on the financial performance and position of our Group and our Directors are not aware of any proceedings pending or threatened or of any fact likely to give rise to any proceedings which might materially and adversely affect the financial position or business of our Group:

(i) Kuala Lumpur High Court Civil Suit No. D4-22-1739-2004

A legal proceeding for copyright infringement has been commenced against Celcom (Malaysia) Berhad ("Celcom") by Goodsound Music Publishing Sdn Bhd and eight (8) others ("the Plaintiffs"). In the said suit, the Plaintiffs alleged that Celcom has converted and reproduced certain songs owned by them collectively and made the same available to the general public in the form of downloadable ringtones from Celcom's website, without any authority, licence or permission of the Plaintiffs. Our Company has subsequently received a letter from Celcom dated 17 March 2005 informing us of the said legal proceeding. Celcom's solicitors, Messrs Bustaman has via a letter dated 9 May 2005 informed us of Celcom's intention to issue a third party notice to MTB for clarification of the alleged copyright infringement by the Plaintiffs. As at the date hereof, Celcom has not issued any third party notice to us.

Our subsidiary, namely MTSB has converted six (6) songs allegedly owned by four (4) of the Plaintiffs, namely Rock Records (M) Sdn Bhd, Suwah Music Publishing Sdn Bhd, Touch Music Publishing (M) Sdn Bhd and Peermusic (S.E.Asia) Limited (collectively the "Publishers"). The said conversion and uploading were duly legitimized and licensed under the relevant licence agreements and/or supplemental agreements entered into with the Publishers. Based on the legal opinion by Messrs Wong Jin Nee & Teo, our Board are of the view that there is no legal basis for Celcom to pursue the third party notice against us or MTSB in view of the execution of the said licence agreements and/or supplemental agreements.

17.6 Material Contracts

Save as disclosed below, we have not entered into any contracts which are or may be material, not being contracts entered into in the ordinary course of business, during the two (2) years preceding the date of this Prospectus.

(i) On 24 June 2004, our Company entered into a sale and purchase agreement with the MPL Vendors in respect of the acquisition of 100,000 ordinary shares at par value of SGD1.00 each representing the entire interest in MPL at a purchase consideration of RM3,733,056 which was satisfied by the issuance of 3,732,998 new Shares to the MPL Vendors at par.

- (ii) On 25 June 2004, our Company entered into a reorganisation agreement with MPL in respect of the acquisition of the following:
 - (a) 2 ordinary shares at par value of RM1.00 each representing the entire equity interest in MTSB for a cash consideration of RM2,208,787;
 - (b) 2,970 ordinary shares at par value of USD10.00 each representing 99% of the equity interest in PTMT for a cash consideration of RM1.00; and
 - (c) 9,994 ordinary shares at par value of Baht100.00 each representing 99.94% of the equity interest in MCL for a cash consideration RM1.00.
- (iii) On 25 June 2004, our Company has entered into an assignment to assign the Intellectual Property Rights by MPL to our Company for a cash consideration of RM1,200,000.
- (iv) On 13 June 2005, our Company entered into an underwriting agreement with PMBB for the underwriting of 3,780,000 Shares pursuant to the Public Issue for an underwriting fee of 2.0% of the Issue Price per Share.
- (iv) On 14 June 2005, our Company entered into a placement agreement with PMBB for the placement of 10,000,000 Shares at a placement fee of 2.0% of the Issue Price per Share.
- (v) On 14 June 2005, our Company entered into a sponsorship agreement with PMBB to appoint PMBB as the sponsor for our Company for a period of one (1) year after our listing for a sponsorship fee of RM50,000.

17.7 Material Agreements

The material agreements which have been entered into by our Group which are subsisting as at the date hereof are as follows:

(A) Agreements with telecommunication companies in Malaysia, Singapore, Indonesia and Thailand

- (i) On 12 June 2002, Startech Interactive Pte Ltd ("Startech") entered into a Co-operation Agreement with MobileOne (Asia) Pte Ltd ("M1"). This agreement is effective for a period of six (6) months and shall be renewed every six (6) months. Subsequently, on 15 April 2004, MPL entered into a Novation Agreement with MobileOne Ltd (formerly known as MobileOne (Asia) Pte Ltd) and Startech in respect of the Co-operation Agreement whereby M1 shall recognise MPL as the successor in interest to Startech in respect of all its rights and obligations under the Co-operation Agreement.
- (ii) On I July 2002, Startech entered into a Direct Connection to StarHub's SMS Gateway Agreement ("Direct Connection Agreement") with StarHub Mobile Pte Ltd ("StarHub"). This agreement is effective for a period of twelve (12) months, unless or until terminated in accordance with the terms therein. Subsequently, on 31 December 2003, MPL entered into a Novation Agreement with Starhub and Startech in respect of the Direct Connection Agreement whereby StarHub shall recognise MPL as the successor in interest to Startech in respect of all Startech's rights and obligations under the Direct Connection Agreement.

- (iii) On 17 July 2003, MTSB entered into an agreement for Content Provider Access with DiGi Telecommunications Sdn Bhd ("DiGi"), whereby DiGi agreed to provide its infrastructure as a conduit to MTSB to offer its content as set out therein to its customers for the fees as set out therein on revenue sharing basis with DiGi. The duration of this agreement is for a period of one (1) year from the date of this agreement and thereafter shall be automatically renewed for a subsequent term of similar duration upon the same terms and conditions. This agreement may be terminated by either party by giving at least one (1) month's prior written notice to the other party without assigning any reason whatsoever.
- (iv) On 6 August 2003, MTSB entered into a SMS Content Provider Agreement with Celcom (Malaysia) Berhad ("Celcom"), whereby MTSB shall provide content to Celcom on a non-exclusive basis subject to the charges as set out therein on revenue sharing basis. This agreement may be renewed and/or extended subject to Celcom's discretion.
- (v) On 19 August 2003, MPL entered into a Content Agreement with Indosat Multimedia Mobile ("Indosat"), whereby MPL grants to Indosat a non-transferable and non-exclusive licence for the distribution of the mobile content as set out in the appendix therein in Indonesia on revenue sharing basis. The term of this agreement is for a period of one (1) year from the date of agreement and will be automatically renewed.
- (vi) On 10 November 2003, MPL entered into a Collaboration Agreement with PT. Satelit Palapa Indonesia ("Satelindo"), whereby Satelindo will allow MPL to access the connection from Satelindo's SMS or MMS centres for direct transmission of valueadded SMS, MMS and WAP Push. The term of this agreement is for a period of one (1) year from date of agreement and will be may be extended mutually.
- (vii) On 1 January 2004, PTMT entered into a License to Use Agreement with PT. Telekomunikasi Selular ("Telkomsel"), whereby PTMT shall provide the content to Telkomsel to display at its website and Telkomsel shall allow PTMT to have the content delivered to Telkomsel's network. The term of this agreement is until 31 December 2004 and will be renewed subject to further terms to be agreed upon by both parties upon expiry of this agreement.
- (viii) On 1 February 2004, MPL entered into an agreement with Singapore Telecom Mobile Pte Ltd ("SingTel Mobile"), whereby SingTel Mobile will allow MPL access to its ISSM Gateway to enable it to provide services relating to ringtones/logos/picture messages downloads and short messages to its subscribers. This agreement is valid for an initial term of twelve (12) months from 1 February 2004 and thereafter is automatically renewable yearly.

- (ix) On 18 February 2004, MCL entered into a Content Provider Access Agreement with Total Access Communication Public Company Limited ("DTAC") from Thailand, whereby DTAC agreed to allow MCL to access its Content Provider Access network platform for MCL to provide content and information based services to customers. MCL shall be entitled to receive revenue sharing from DTAC. This agreement shall be valid for two (2) years commencing from the date of this agreement and may be renewed for another one (1) year period. DTAC may terminate this agreement by giving at least thirty (30) days' written notice to MCL at any time prior to expiration of the term granted therein.
- (x) On 29 March 2004, PTMT entered into a Collaboration Agreement with PT. Excelcomindo Pratama ("Excelcom"), whereby Excelcom will allow PTMT to access the connection from Excelcom's SMS or MMS centres for direct transmission of value-added SMS and MMS. The term of this agreement is for a period of one (1) year from 19 January 2004 and will be automatically renewed for the same period.
- (xi) On 16 April 2004, MTSB entered into an Agreement for External Content Provider Aggregator with Malaysian Mobile Services Sdn Bhd (formerly known as TimeCel Sdn Bhd) ("Maxis"), whereby Maxis agreed to provide MTSB with the Maxis Services whereby Maxis shall make available its telecommunications system for the purposes of transmission of SMS via direct transmission links and by way of WAP via GPRS or circuit switch data) subject to the fees and charges as set out therein for a period of one (1) year from 15 September 2003 and the term of this agreement may be extended by the parties for another one (1) year term upon expiry. MTSB shall observe the terms and conditions of the connection agreement. Either party may by written notice terminate this agreement without assigning any reason whatsoever by giving the other party sixty (60) days prior written notice.
- (xii) On 25 August 2004, MCL entered into an agreement for value added service with Advanced Info Service Public Co., Ltd ("AIS") for MCL to provide the service of distribution of downloadable colour background to AIS for its subscribers on revenue sharing basis. This agreement is subject to minimum revenue guarantee for AIS's share of the revenue. The term of the service shall be for a period of one year and in the event that no notice of termination, this agreement shall be extended for a successive period of one (1) year at a time until notice of termination of service has been given. Either party may terminate the service by giving a written notice to the other not less than thirty (30) days in advance.

(B) Licensing agreements

(i) On 1 February 2004, MPL entered into a Licence-Agreement with Yayasan Karya Cipta Indonesia (KCl), whereby KCl agreed to grant to MPL a non-exclusive licence to MPL to authorise and cause the musical works in its repertoire to be transmitted and broadcast by MPL to conduct consumer related mobile ring tone activities in Indonesia. This agreement is effective for one (1) year and is renewable yearly.

- (ii) On 1 March 2004, MTSB entered into a Licence-Agreement with Music Authors' Copyright Protection (MACP) Berhad, whereby a non-exclusive licence is granted to MTSB to authorise and cause the musical works in its repertoire to be transmitted and broadcast by MTSB to conduct consumer related mobile ring tone activities in Malaysia. The term of this agreement is from 1 March 2004 to 31 August 2004 and is automatically renewable every six (6) months subject to the terms and conditions of this agreement.
- (iii) On 1 March 2004, PTMT entered into a Digital Download Ringtones Licensing Agreement with PT. Aquarius Pustaka Musik from Indonesia, whereby a non-exclusive licence is granted to PTMT to conduct consumer related mobile ring tone activities in Indonesia. The term of this agreement is for a period of one (1) year from the date of agreement and shall automatically renew for successive renewal terms of one (1) year.
- (iv) On 8 March 2004, PTMT entered into a Ringtones License Agreement with PT. Publisherindo Musik Utama from Indonesia, whereby a non-exclusive licence is granted to PTMT to conduct consumer related mobile ring tone activities in Indonesia. The term of this agreement is for a period of one (1) year from the date of agreement.
- (v) On 10 March 2004, MPL entered into a Ringtones License Agreement with PT. Suara Publisindo, whereby a non-exclusive licence is granted to MPL to authorise and cause the musical works to be transmitted and broadcast by MPL to conduct consumer related mobile ring tone activities in Indonesia. The term of this agreement is for a period of one (1) year from the date of agreement.
- (vi) On 1 June 2004, PTMT entered into a Letter of Intent in respect of ring tone copyright licensing with PT Sony Music Entertainment Indonesia.
- (vii) On 28 June 2004, MPL entered into a Ring Tone License Agreement with BMG Music Publishing Singapore Pte Ltd in respect of copyright licensing for ring tones in Singapore for a period of one (1) year.
- (viii) On 1 July 2004, MTSB entered into an agreement with EMI Music Publishing Malaysia Sdn Bhd in respect of copyright licensing for ring tones in Malaysia for a period of one (1) year.

We confirm that all the agreements mentioned above in this Section 17.7 are still subsisting and operative as at the date hereof, nor have we received any termination notice(s) from the relevant party to the agreements or aware of any circumstances or facts that will cause the said agreements being terminated. Our Group is currently still dealing with the respective parties stated above based on the same terms and conditions as set out in the abovementioned agreements.

17.8 Consents

(i) We have obtained the written consents of the Adviser, Sponsor, Placement Agent, Underwriter, Solicitors for the IPO, Principal Banker, Issuing House, Share Registrar and Company Secretaries to the inclusion in this Prospectus of their names in the form and context in which their names appear and they have not withdrawn their consents.

- (ii) We have obtained the written consents of the Foreign Solicitors being the solicitors for the respective Subsidiaries, to the inclusion of this Prospectus of their names and Experts' Reports in the form and context in which their names appear and they have not withdrawn their consents.
- (iii) We have obtained the written consent of the Auditors and Reporting Accountants to the inclusion in this Prospectus of their name, Accountants' Report and letter relating to the proforma consolidated balance sheets as at 31 December 2004 in the manner and form in which they are contained in this Prospectus and they have not withdrawn their consent.
- (iv) We have obtained the written consent from Hot Telecom to extract the information from their Country Profiles for Malaysia, Singapore, Indonesia, Thailand, China and India for the inclusion of the same in this Prospectus and they have not withdrawn their consents.

17.9 Documents Available For Inspection

Copies of the following documents may be inspected at our Registered Office during office hours for a period of twelve (12) months from the date of this Prospectus:

- (i) Our Memorandum and Articles of Association;
- (ii) The Reporting Accountants' letter relating to the proforma consolidated balance sheets as at 31 December 2004 as set out in Section 14 of this Prospectus;
- (iii) The Accountants' Report and Directors' Report as set out in Sections 13 and 15 respectively of this Prospectus;
- (iv) The material contracts referred to in Section 17.6 of this Prospectus;
- (v) The material agreements referred to in Section 17.7 of this Prospectus. Save for Section 17.7 (xii), we have sought partial waiver from the SC from having to disclose the sensitive information in the agreements due to the confidential terms and conditions negotiated between the parties, the approval of which was obtained on 8 November 2004:
- (vi) The letters of consent referred to in Section 17.8 of this Prospectus:
- (vii) Our audited financial statements for the six (6) months financial period ended 31 December 2004;
- (viii) The audited financial statements of MPL for the six (6) months financial period ended 31 December 2003, ten (10) months financial period ended 31 October 2004 and two (2) months financial period ended 31 December 2004;
- (ix) The audited financial statements of MTSB for the seven (7) months financial period ended 31 December 2003 and FYE 31 December 2004;
- (x) The audited financial statements of MCL for the three (3) months financial period ended 31 December 2004; and
- (xi) The audited financial statements of PTMT for the FYE 31 December 2004.

17.10 Responsibility Statements

- (i) This Prospectus has been seen and approved by our Directors and Promoters and they collectively and individually accept full responsibility for the accuracy of the information contained herein and confirm that after making all reasonable enquiries and to the best of their knowledge and belief, there are no false or misleading statements or other facts the omission of which would make any statement herein false or misleading.
- (ii) PMBB acknowledges that based on all available information, and to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts about the Public Issue, the Company and our Subsidiaries.

17.11 Public Take-Overs

During the last financial year and the current financial year up to the date of this Prospectus, there was no:

- (i) Public take-over offers by third parties in respect of our Company's shares; or
- (ii) Public take-over offer by our Company in respect of other company's shares.

17.12 Insurance Policy

As at the latest practicable date prior to the issuance of this Prospectus, we have the following insurance policies:

- (i) MPL has purchased a Fire & Extra Perils and Plate Glass insurance policy from NTUC Income for MPL's office located at 8 Temasek Boulevard #40-01A Suntec Tower 3, Singapore 038988 for a sum of SGD265,000, for the period from 5 May 2005 to 4 May 2006, subject to yearly renewal.
- (ii) MTSB has purchased an all risk insurance policy from Pacific Insurance Bhd for MTSB's office located at Suite 20-06 Menara Citibank, 165 Jalan Ampang 50450 Kuala Lumpur for a sum of RM250,000, for the period from 1 January 2005 to 31 December 2005, subject to yearly renewal.

18.1 Opening and Closing of Application

The Application will open at 10.00 a.m. on 30 June 2005 and will remain open until 5.00 p.m. on 7 July 2005 or for such further period or periods as our Directors and our Underwriter may mutually decide at their absolute discretion. Late applications will not be accepted.

We will announce any extension in a widely circulated daily English and Bahasa Malaysia newspaper within Malaysia. If the closing date of the application is extended, the dates for the allotment of the Public Issue Shares and our listing will be extended accordingly.

18.2 Methods of Applications

Applications for the Public Issue Shares may be made using either of the following:

- (i) Application Forms; or
- (ii) Electronic Share Applications.

18.3 General Conditions for Application

The Applications shall be made in relation with and subject to the terms of this Prospectus and our Memorandum and Articles of Association.

Application by Malaysian Public

Applications for the 2,000,000 Public Issue Shares made available for Application by the Malaysian Public must be made only on the WHITE Application Forms provided or by way of Electronic Share Application.

Application by our eligible Directors and employees

Applications for the 3,000,000 Public Issue Shares reserved for our eligible Directors and employees must be made only on the PINK Application Forms provided and not on any other Application Forms and not by way of Electronic Share Application.

Application by Private Placement

Application for the 10,000,000 Public Issue Shares reserved for identified placees under the private placement must be made only on the BLUE Application Forms provided and not on any other Application Forms and not by way of Electronic Share Application.

Corporation or institution cannot apply for the Public Issue Shares by way of Electronic Share Application.

Only one Application Form from each applicant will be considered and applications must be for 100 ordinary shares or multiples thereof. Multiple applications will not be accepted. The amount payable in full on application is RM0.60 per Public Issue Share.

Persons submitting applications by way of Application Forms may not submit applications by way of Electronic Share Applications and vice versa.

Persons submitting applications by way of Application Forms or by way of Electronic Share Applications must have a CDS Account.

IN THE CASE OF AN INDIVIDUAL APPLICANT OTHER THAN A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME AND THE NATIONAL REGISTRATION IDENTITY CARD NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS STATED IN:

- (i) (a) THE APPLICANT'S NATIONAL REGISTRATION IDENTITY CARD ("NRIC");
 - (b) THE APPLICANT'S RESIT PENGENALAN SEMENTARA ("JPN 1/9") ISSUED PURSUANT TO PERATURAN 5(5), PERATURAN-PERATURAN PENDAFTARAN NEGARA 1990; OR
 - (c) ANY VALID TEMPORARY IDENTITY DOCUMENT AS ISSUED BY THE NATIONAL REGISTRATION DEPARTMENT FROM TIME TO TIME; AND
- (ii) THE RECORDS OF BURSA DEPOSITORY, IF ANY.

WHERE THE APPLICANT IS A MEMBER OF ARMED FORCES OR POLICE, THE NAME AND THE ARMED FORCES OR POLICE PERSONNEL NUMBER, AS THE CASE MAY BE MUST BE EXACTLY THE SAME AS THAT STATED IN HIS AUTHORITY CARD.

IN THE CASE OF A CORPORATE/INSTITUTIONAL APPLICANT, THE NAME AND CERTIFICATE OF INCORPORATION NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN THE APPLICANT'S CERTIFICATE OF INCORPORATION.

No acknowledgement of the receipt of applications or application monies will be made by us and/or MIH.

18.4 Applications Using Application Forms

(i) Types of Application Forms

The following Application Forms issued with the notes and instructions printed therein are accompanied by this Prospectus.

- (a) WHITE Application Forms for application by the Malaysian Public;
- (b) PINK Application Forms for application by our eligible Directors and employees; and
- (c) BLUE Application Forms for application by places identified under the private placement.

WHITE Application Forms together with copies of this Prospectus may be obtained, subject to availability from PMBB, member companies of Bursa Securities, members of the Association of Banks in Malaysia, members of the Association of Merchant Banks in Malaysia and MIH.

(ii) Terms and Conditions of Applications Using Application Forms

Applications by way of Application Forms shall be made on, and subject to, the terms and conditions appearing below:

(a) Applicant who is an individual must be a Malaysian Citizen residing in Malaysia, with Malaysian address and with a CDS Account;

- (b) Applicant which is a corporation/institution incorporated in Malaysia must have a CDS Account and be subject to the following:
 - If the corporation/institution has a share capital, more than half of the issued share capital (excluding preference share capital) is held by Malaysian citizens; and
 - There is a majority of Malaysian citizens on the board of Directors/trustee.
- (c) Applicant which is a superannuation, provident and pension fund must be established or operating in Malaysia and with a CDS Account.
- (d) Applications will not be accepted from trustees, any person under 18 years of age, sole proprietorships, partnership or other incorporated bodies or associations, other than corporations/institutions referred to in Section 18.4(ii)(b) and (c) or the trustees thereof.
- (e) Application for the Public Issue Shares must be made on the respective Application Forms issued together with this Prospectus and must be completed in accordance with the Notes and Instructions printed on the reverse side of the Application Forms and this Prospectus. In accordance with Section 41(2) of the SC Act, 1993, the Application Form together with the Notes and Instructions printed thereon are accompanied by this Prospectus. Applications which do not strictly conform to the terms of this Prospectus or Application Form or Notes and Instructions printed thereon or which are illegible may not be accepted.
- (f) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCES IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE EITHER BY:
 - BANKER'S DRAFT OR CASHIER'S ORDER purchased within Malaysia only and drawn on a bank in Kuala Lumpur; OR
 - CHEQUES issued by Participating Licensed Finance Companies in Malaysia and drawn on a bank in Kuala Lumpur; OR
 - MONEY ORDER OR POSTAL ORDER (for applicants from Sabah and Sarawak only); OR
 - GUARANTEED GIRO ORDER ("GGO") from Bank Simpanan Nasional Malaysia Berhad; OR

- ATM STATEMENT OBTAINED FROM ANY OF THE FOLLOWING FINANCIAL INSTITUTIONS:
 - Alliance Bank Malaysia Berhad;
 - AmBank (M) Berhad;
 - Affin-ACF Finance Berhad;
 - Bumiputra-Commerce Bank Berhad;
 - EON Bank Berhad;
 - EON Finance Berhad;
 - Hong Leong Bank Berhad;
 - Hong Leong Finance Berhad;
 - Malayan Banking Berhad;
 - Mayban Finance Berhad;
 - Public Bank Berhad;
 - Public Finance Berhad;
 - RHB Bank Berhad:
 - Southern Bank Berhad; and
 - Southern Finance Berhad.

MADE OUT IN FAVOUR OF

MIH SHARE ISSUE ACCOUNT NO. 373

AND CROSSED "A/C PAYEE ONLY" (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT. APPLICATIONS ACCOMPANIED BY ANY MODE OF PAYMENT OTHER THAN IN THE MANNER STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCE OR INAPPROPRIATE BANKER'S DRAFT/CASHIER'S ORDER/CHEQUE ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES / MONEY ORDER / ATM STATEMENT / GGO WILL NOT BE ACCEPTED. DETAILS OF THE REMITTANCE MUST BE COMPLETED IN THE APPROPRIATE BOXES PROVIDED THE IN APPLICATION FORMS.

- (g) AN APPLICANT MUST STATE HIS CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORM AND HE SHALL BE DEEMED TO HAVE AUTHORISED BURSA DEPOSITORY TO DISCLOSE INFORMATION PERTAINING TO THE CDS ACCOUNT TO US OR MIH.
- (h) THE NAME AND ADDRESS OF THE APPLICANT MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER'S DRAFT, CASHIER'S ORDER, CHEQUE / MONEY ORDER / ATM STATEMENT ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES OR GGO FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD.

- (i) Our Directors reserve the right to require any successful applicant to appear in person at the registered office of MIH within 14 days of the date of the notice issued to him to ascertain the regularity or propriety of the application. Our Directors shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (j) MIH on the authority of our Directors reserves the right to reject Applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.
- (k) MIH on the authority of our Directors reserves the rights not to accept any application or accept any application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (l) Where an Application is not accepted or accepted in part only, the full amount or the balance of the Application monies, as the case may be, without interest, will be returned and despatched to the applicant within ten (10) market days from the date of the final ballot of the Applications Lists by ordinary post to the applicant's address last maintained with Bursa Depository or where the application is not accepted due to the applicant not having provided a CDS account, to the address per the National Registration Identity Card or "Resit Pengenalan Sementara (JPN 1/9)" or any valid temporary identity document as issued by the National Registration Department from time to time or the Authority Card in the case of armed forces/police personnel, at the applicant's own risk.
- (m) The applicant shall ensure that his personal particulars as stated in the Application Form are identical with the records maintained by Bursa Depository. The applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allocation will be sent to the registered or correspondence address last maintained with Bursa Depository.
- (n) MIH, on the authority of our Directors, reserves the right to bank in all Application monies from unsuccessful applicants and partiallysuccessful applicants, which would subsequently be refunded without interest and shall be despatched to the applicant within ten (10) market days from the date of the final ballot of the Application Lists by registered post to the applicant's address last maintained with Bursa Depository at the applicant's own risk.

(o) Each completed Application Form accompanied by the appropriate remittance and legible photocopy of the relevant documents must be despatched by ORDINARY POST in the official envelopes provided to the following address:

> Malaysian Issuing House Sdn Bhd 27th Floor, Menara Multi-Purpose Capital Square 8 Jalan Munshi Abdullah 50100 Kuala Lumpur P.O.Box 13269 50804 Kuala Lumpur

OR DELIVERED BY HAND AND DEPOSITED in the drop-in boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No. 8, Jalan Munshi Abdullah, 50100 Kuala Lumpur so as at to arrive not later than 5.00 p.m. on 7 July 2005.

Applications may also be DELIVERED IN A DRIVE-IN-MANNER at Stadium Hoki Tun Razak, Jalan Duta, Kuala Lumpur on 7 July 2005, between 10.00 a.m. to 5.00 p.m.

- (p) Directors and employees of MlH and their immediate families are strictly prohibited from applying for the Public Issue Shares.
- (q) PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE WHITE APPLICATION FORM TO MIH.

(iii) Private Placement

The applicant must return the completed BLUE Application Form and accompanying remittance to the Placement Agent by ORDINARY POST, COURIER SERVICE OR DELIVERED BY HAND before the closing of the application for the Public Issue Shares on 7 July 2005, at the following address:

Public Merchant Bank Berhad 25th Floor, Menara Public Bank 146 Jalan Ampang 50450 Kuala Lumpur

so as to arrive not later than 5.00 p.m. on 7 July 2005 or such further period or periods, as our Directors and our Underwriter may decide, at their absolute discretion.

EACH COMPLETED BLUE APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE BY A BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR AND SUCH REMITTANCE MUST BE MADE OUT IN FAVOUR OF "PUBLIC MERCHANT BANK BERHAD" AND CROSSED "A/C PAYEE ONLY" AND WRITTEN ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT.

18.5 Applications Using Electronic Share Application

(i) Steps for Electronic Share Application through a Participating Financial Institution's ATM

- (a) Applicant must have an account with a Participating Financial Institution and an ATM card issued by that Participating Financial Institution to access the account;
- (b) Applicant must have a CDS account; and
- (c) Applicant is to apply for the shares via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the Application is set out in Section 18.5(iii) in respect of the terms and conditions for Electronic Share Applications. Applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so:
 - Personal Identification Number ("PIN");
 - MIH Share Issue Account Number 373;
 - CDS Account Number:
 - Number of the Public Issue Shares applied for and/or the RM amount to be debited from the account; and
 - Confirmation of several mandatory statements.

(ii) Participating Financial Institutions

Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches:

- AmBank (M) Berhad; or
- Bank Muamalat Malaysia Berhad; or
- Bumiputra-Commerce Bank Berhad; or
- HSBC Bank Malaysia Berhad; or
- Malayan Banking Berhad; or
- Mayban Finance Berhad; or
- OCBC Bank (Malaysia) Berhad; or
- Standard Chartered Bank Malaysia Berhad (at selected branches only).

(iii) Terms and Conditions for Electronic Share Applications

The procedures for Electronic Share Applications at ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions ("Steps"). The Steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Applications set out below before making an Electronic Share Application. Any reference to the "applicant" in the terms and conditions for Electronic Share Applications and the Steps shall mean the applicant who applies for shares through an ATM of any of the Participating Financial Institutions. Applications must be made in accordance with the procedures set out on the ATM screens of the relevant Participating Financial Institutions and the instructions, terms and conditions printed in this Prospectus.

Only an applicant who is an individual and who is a Malaysian citizen residing in Malaysia and has a CDS account can make an Electronic Share Application.

The applicant must have an existing bank account with, and be an ATM cardholder of, one (1) of the Participating Financial Institutions before he/she can make an Electronic Share Application at an ATM of the Participating Financial Institution. An ATM card issued by one (1) of the Participating Financial Institutions cannot be used to apply for shares at an ATM belonging to other Participating Financial Institutions. Upon the completion of his/her Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip ("Transaction Record"), confirming the details of his Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by us or MIH. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.

Upon the closing of the Public Issue for the application for the Public Issue Shares on 7 July 2005 at 5.00 p.m. ("Closing Date and Time"), the Participating Financial Institution shall submit a magnetic tape containing its respective customers' applications for the Public Issue Shares to MIH as soon as practicable but not later than 12.00 p.m. of the second business day after the Closing Date and Time.

An applicant will be allowed to make an Electronic Share Application for the Public Issue Shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which he/she has an account and its branches, subject to the applicant making only one (1) Application. An Applicant who has a bank account with a Participating Financial Institution and has been issued an ATM card will be allowed to apply for shares via an ATM of that Participating Financial Institution which is situated in another country or place outside Malaysia, subject to the Applicant making only one (1) application.

AN APPLICANT MUST ENSURE THAT HE/SHE USES HIS/HER OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE/SHE ENTERS HIS/HER OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM IN HIS/HER OWN NAME. HIS/HER APPLICATION WILL BE REJECTED IF HE/SHE FAILS TO COMPLY WITH THE FOREGOING.

The Electronic Share Application shall be made on, and subject to, the above terms and conditions contained herein as well as the terms and conditions appearing below:

(a) The Electronic Share Application shall be made in relation with and subject to the terms of this Prospectus and our Memorandum and Articles of Association.

- (b) The applicant is required to confirm the following statements (by depressing pre-designated keys (or buttons) on the ATM keyboard) and undertake that the following information given is true and correct:
 - He/She has attained 18 years of age as at the closing date of the share application;
 - He/She is a Malaysian citizen residing in Malaysia;
 - He/She has read this Prospectus and understood and agreed with the terms and conditions of the application;
 - This is the only application that he/she is submitting; and
 - He/She thereby gives consent to the Participating Financial Institution and Bursa Depository to disclose information pertaining to him/herself and his/her account with the Participating Financial Institution and Bursa Depository to MIH and other relevant authorities.

The application will not be successfully completed and cannot be recorded as a completed transaction at the ATM unless the applicant completes all the steps required by the Participating Financial Institution. By doing so, the applicant shall be treated as signifying his/her confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant Participating Financial Institution or Bursa Depository, as the case may be, of any of the applicant's particulars to MIH, or any relevant regulatory bodies.

- (c) THE APPLICANT CONFIRMS THAT HE/SHE IS NOT APPLYING FOR SHARES AS NOMINEE OF ANY OTHER PERSON AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE/SHE MAKES IS MADE BY HIM/HER AS BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE (1) ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE PUBLIC ISSUE SHARES, WHETHER AT THE ATM OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.
- (d) The applicant must have sufficient funds in his/her account with the relevant Participating Financial Institution at the time he/she makes his/her Electronic Share Application, failing which his/her Electronic Share Application will not be completed. Any Electronic Share Application which does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made will be rejected.

- (e) The applicant agrees and undertakes to subscribe for or purchase and to accept the number of Shares applied for as stated on the Transaction Record or any lesser number of shares that may be allotted or allocated to him/her in respect of his/her Electronic Share Application. In the event that our Company decides to allot or allocate any lesser number of such shares or not to allot or allocate any shares to the applicant, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his/her confirmation (by his/her action of pressing the designated key on the ATM) of the number of shares applied for shall signify, and shall be treated as, his/her acceptance of the number of shares that may be allotted or allocated to him/her and to be bound by our Memorandum and Articles of Association.
- (f) MIH on the authority of our Directors reserves the right to reject any Electronic Share Application or accept any Electronic Share Application in part only on a non-discriminatory basis without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (g) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful applications. Where the Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into the applicant's account with that Participating Financial Institution within two (2) market days after the receipt of confirmation from MIH. MIH shall inform the Participating Financial Institutions of the non-successful or partially successful applications within two (2) market days after the balloting date. The applicants may check their accounts on the fifth market day from the balloting date.

Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with the Participating Financial Institution within two (2) market days after the receipt of confirmation from MIH. A number of applications will, however, be held in reserve to replace any successfully balloted applications which are subsequently rejected. For such applications which are subsequently rejected, the application monies without interest will be refunded to applicants by MIH by way of cheques issued by MIH. The cheques will be issued to the applicants not later than ten (10) market days from the day of the final ballot of the applications. Should applicants encounter any problems in their applications, they may refer to the Participating Financial Institutions.

(h) The applicant requests and authorises us to credit the Public Issue Shares allotted or allocated to the applicant into the CDS account of the applicant and to issue share certificate(s) representing such shares allotted or allocated in the name of Bursa Securities Depository Nominees Sdn Bhd and send the same to Bursa Depository.

- (i) The applicant, acknowledging that his/her Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of our Company, MIH or the Participating Financial Institution, irrevocably agrees that if:
 - (i) Our Company or MIH does not receive the applicant's Electronic Share Application; or
 - (ii) Data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to us or MIH.

the applicant shall be deemed not to have made an Electronic Share Application and the applicant shall have no claim whatsoever against us, MIH and the Participating Financial Institution for the Public Issue Shares applied for or for any compensation, loss or damage.

- (j) All particulars of the applicant in the records of the relevant Participating Financial Institution at the time he/she makes his/her Public Issue Shares application should be deemed to be true and correct and we, MIH and the Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (k) The applicant shall ensure that his personal particulars as recorded by both Bursa Depository and the relevant Participating Financial Institution are correct and identical. Otherwise, his Electronic Share Application is liable to be rejected. The applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allotment or allocation will be sent to his registered address last maintained with Bursa Depository.
- (l) By making and completing an Electronic Share Application, the applicant agrees that:
 - (i) in consideration of us agreeing to allow and accept the making of any application for the shares via the Electronic Share Application facility established by the Participating Financial Institutions at their respective ATMs, his Electronic Share Application is irrevocable;
 - (ii) we, the Participating Financial Institutions, Bursa Depository and MIH shall not be liable for any delays, failures or inaccuracies in the processing of data relating to the applicant's Electronic Share Application to us due to a breakdown or failure of transmission or communication facilities or to any cause beyond our/their control;
 - (iii) notwithstanding the receipt of any payment by or on behalf of the acceptance of the offer made by the applicant to subscribe for and such the Public Issue Shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allocation for prescribed securities, in respect of the said shares;

- (iv) the applicant irrevocably authorises to complete and sign on his behalf as transferee or renouncee of any instrument of transfer and/or other documents required for the issue or transfer of the shares allocated to the applicant; and
- (v) our Company agrees that, in relation to any legal action or proceedings arising out of or in connection with the contract between the parties and/or the Electronic Share Application and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that we irrevocably submit to the jurisdiction of the Courts of Malaysia.
- (m) Our Directors reserve the right to require any successful applicant to appear in person at the registered office of MIH within fourteen (14) days of the date of the notice issued to him to ascertain the regularity or propriety of the application. Our Directors shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (n) MIH on the authority of our Directors reserves the right to reject applications which do not conform to these instructions.
- (o) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institutions.

18.6 Applications and Acceptances

MIH on the authority of our Directors reserve the right not to accept any Application, which does not strictly comply with the instructions, or to accept any Application in part only without assigning any reason therefor.

THE SUBMISSION OF AN APPLICATION FORM DOES NOT NECESSARILY MEAN THAT THE APPLICATION WILL BE SUCCESSFUL.

ALL APPLICATIONS MUST BE FOR 100 ORDINARY SHARES OR MULTIPLES THEREOF.

In the event of an over-subscription, acceptance of applications by the Malaysian Public shall be subject to ballot to be conducted in a manner as approved by our Directors. Due consideration will be given to the desirability of distributing the shares, to a reasonable number of applicants with a view of broadening the shareholding base and establishing an adequate market in the shares of our Company.

Pursuant to the MMLR, at least 25% but not more than 49% of our total number of shares for which listing is sought must be held by a minimum number of 200 public shareholders. In the event that the above requirement is not met pursuant to the Public Issue, we may not be allowed to proceed with the listing. In the event thereof, monies paid in respect of all applications will be returned without interest if the said permission for the Listing is not granted. Applicants will be selected in a manner to be determined by our Directors.

WHERE AN APPLICATION IS NOT ACCEPTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED BY ORDINARY POST OR REGISTERED POST RESPECTIVELY TO THE APPLICANT WITHIN TEN (10) MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION AT THE ADDRESS REGISTERED WITH BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

MIH RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL APPLICANTS AND PARTIALLY SUCCESSFUL APPLICANTS. REFUND MONIES IN RESPECT OF UNSUCCESSFUL APPLICANTS WHOSE MONIES HAVE BEEN BANK-IN AND PARTIALLY SUCCESSFUL APPLICANTS WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANT WITHIN TEN (10) MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION BY REGISTERED POST AT THE ADDRESS REGISTERED WITH BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCE HAVING BEEN PRESENTED FOR PAYMENT.

18.7 CDS Accounts

Pursuant to Section 14(1) of the Securities Industry (Central Depositories) Act, 1991, Bursa Securities has prescribed our securities as Prescribed Securities. In consequence thereof, the Public Issue Shares offered through this Prospectus will be deposited directly with Bursa Depository and any dealings in these shares will be carried out in accordance with the aforesaid Act and Rules of Bursa Depository.

Following the above, in accordance with Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in our securities including the Public Issue Shares will be by book entries through CDS accounts. No share certificates will be issued to successful applicants.

Only an applicant who has a CDS account can make an application by way of Application Form. The applicant shall furnish his/her CDS account number in the space provided in the Application Form and he/she shall be deemed to have authorised Bursa Depository to disclose information pertaining to the CDS account to us or MIH. Where an applicant does not presently have a CDS account, he/she should open a CDS Account at an ADA prior to making an application for the Public Issue Shares. Failure to comply with these specific instructions as the Application Form requires or inaccuracy in the CDS account number may result in the application being rejected. If a successful applicant fails to state his/her CDS account number, MIH under our instruction, will reject the application.

Only an applicant who has a CDS account can make an Electronic Share Application. The applicant shall furnish his/her CDS account number to the Participating Financial Institution by way of keying in his/her CDS account number if the instructions on the ATM screen at which he/she enters his/her Electronic Share Application requires him/her to do so. Failure to comply with these specific instructions as the Electronic Share Application requires or inaccuracy in the CDS account number arising from use of invalid, third party or nominees account, may result in the application being rejected.

MIH on the authority of our Directors reserves the right to reject any incomplete and inaccurate application. Applications may also be rejected if the applicants' particulars provided in the Application Forms, or in the case of Electronic Share Application, if the records of the Participating Financial Institutions at the time of making the Electronic Share Applications differ from those in Bursa Depository's records, such as the National Registration Identity Card number, name and nationality.

18.8 Notice of Allotment

Public Issue Shares allotted to all successful or partially successful applicants will be credited to their respective CDS accounts. A notice of allotment will be despatched to the successful or partially successful applicant at his/her address last maintained with Bursa Depository at the applicant's own risk prior to the listing of the Company. For Electronic Share Application, the notice of allotment will be despatched to the successful or partially successful applicant at his/her address last maintained with Bursa Depository at the applicant's own risk prior to the listing of the Company. This is the only acknowledgement of acceptance of the application.

Applicant must inform Bursa Depository of his/her updated address promptly by adhering to the certain rules and regulations of Bursa Depository, failing which the notification letter on successful allotment shall be sent to the applicant's address last registered with Bursa Depository.

Applicants may also check the status of their application by calling their respective ADAs at the telephone number as stated in Section 18.9 hereof or at the telephone numbers stated below within five (5) to ten (10) market days (during office hours only) after the balloting date:

MIH Enquiry Services : (603) 2693 2075 (10 Lines)

MIH website : www.mih.com.my

18.9 List of ADAs

The list of ADAs and their respective Broker codes are as follows:

Name	Address and telephone number	Broker Code
Kuala Lumpur		
AFFIN SECURITIES SDN BHD	Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No.: 03-21438668	028-001
AMSECURITIES SDN BHD	15 th Floor, Bangunan AmBank Group 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel No.: 03-20782788	086-001
AVENUE SECURITIES SON BHD	Ground Floor & Level 1 THB Satu, Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel No.: 03-20951111	052-001
BIMB SECURITIES SDN BHD	1 st & 2 nd Floor, Podium Block Bangunan AMDB No. 1, Jalan Lumut 50400 Kuala Lumpur Tel No.: 03-40433533	024-001
CIMB SECURITIES SDN BHD	9 th Floor, Commerce Square Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel No.: 03-20849999	065-001
ECM LIBRA SECURITIES SDN BHD	8A Floor Wisma Genting Jalan Sultan Ismail 50250 Kuala Lumpur Tel No.:03-21781888	099-001
HLG SECURITIES SDN BHD	Level 5 Wisma Kia Peng No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel No.: 03-21681168	066-001
HWANG-DBS SECURITIES BHD	Nos. 34-5, 36-5, 38-5, 40-5, 42-5 & 44-5 5 th Floor, Cheras Commercial Centre Jalan 5/101C, Off Jalan Kaskas 5 th Mile Cheras 56100 Kuala Lumpur Tel No.: 03-91303399	068-012
HWANG-DBS SECURITIES BHD	2nd Floor, Bangunan AHP 2, Jalan Tun Mohd Fuad 3 Taman Tun Dr Ismail 50250 Kuala Lumpur Tel No.: 03-77106688	068-009

18.9 List of ADAs (cont'd)

Name	Address and telephone number	Broker Code
Kuala Lumpur (cont'd)		
HWANG-DBS SECURITIES BHD	Bilik 7-03, Tingkat 7 Bilik 12-02, Tingkat 12- 01(Sebahagian) Tingkat 12, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No.: 03-27112775	068-014
INTER-PACIFIC SECURITIES SDN BHD	West Wing, Level 13 Berjaya Times Square 1, Jalan Imbi 55100 Kuala Lumpur Tel No.: 03-21171888	054-001
JUPITER SECURITIES SDN BHD	7 th , 8 th & 9 th Floor Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel No.: 03-20341888	055-001
K & N KENANGA BHD	801, 8 th Floor Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel No.: 03-21649080	073-001
KAF-SEAGROATT & CAMPBELL SECURITIES SDN BHD	30 th Floor, Menara Weld No. 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel No.: 03-20201600	053-001
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel No.: 03-21667922	076-001
KUALA LUMPUR CITY SECURITIES SDN BHD	Ground, 1 st & 2 nd Floor No. 33, Plaza Crystalville Jalan 23/70A, Desa Sri Hartamas 50480 Kuala Lumpur Tel No.: 03-62033366	076-010
EONCAP SECURITIES SDN BHD	Level 18 Wisma Cyclecarri 288, Jalan Raja Laut 50350 Kuala Lumpur Tel No.: 03-26928899	061-001

18.9 List of ADAs (cont'd)

Name	Address and telephone number	Broker Code
Kuala Lumpur (cont'd)		
M & A SECURITIES SDN BHD	Level G-2, No. 45 & 47 The Boulevard Mid Valley City Lingkaran Syed Putra 59200 Kuala Lumpur Tel No.: 03-22821820	057-002
MAYBAN SECURITIES SDN BHD	Level 5 – 13, MaybanLife Tower Dataran Maybank No.1, Jalan Maarof 59000 Kuala Lumpur Tel No.: 03-22978888	098-001
MERCURY SECURITIES SDN BHD	Lot 6-05, Aras 6, Tower Block Menara Millenium 8, Jalan Damanlela 50490 Kuala Lumpur Tel No.: 03-20942828	093-002
MIDF SISMA SECURITIES SDN BHD	17 th & 18 th Floor, Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel No.: 03-21668888	026-001
OSK SECURITIES BERHAD	20th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel No.: 03-21624388	056-001
OSK SECURITIES BERHAD	No 62 & 64 Vista Magna Jalan Prima Metro Prima 52100 Kuala Lumpur Tel No.: 03-62575869	056-028
OSK SECURITIES BERHAD	Ground Floor No. M3-A-7 & M3-A-8 Jalan Pandan Indah 4/3A Pandan Indah 55100 Kuala Lumpur Tel No.: 03-42804798	056-054
OSK SECURITIES BERHAD	Ground, 1 st , 2 nd & 3 rd Floor No. 55, Zone J4 Jalan Radin Anum Bandar Baru Seri Petaling 57000 Kuala Lumpur Tel No.: 03-90587222	056-058

18.9	List o	f ADAs	(cont	'd)
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Name	Address and telephone number	Broker Code
Kuala Lumpur (cont'd)		
PB SECURITIES SDN BHD	27 th Floor, Bangunan Public Bank No. 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No.: 03-20313011	051-001
PM SECURITIES SDN BHD	Ground & 1 st Floor MUI Plaza Jalan P. Ramlee 50250 Kuala Lumpur Tel No.: 03-21463000	064-001
RHB SECURITIES SDN BHD	Level 9, Tower One RHB Centre Jalan Tun Razak 50400 Kuala Lumpur Tel No.: 03-92852233	087-001
SIME SECURITIES SDN BHD	21 st Floor, Bangunan Sime Bank 4, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No.: 03-22749288	097-001
TA SECURITIES BHD	Floor 13, 15-18, 20, 23, 28-30, 34, & 35 TA One Tower No. 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel No.: 03-20721277	058-003
Selangor Darul Ehsan		
AFFIN SECURITIES SON BHD	2 nd , 3 rd & 4 th Floor Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No.: 03-33439999	028-002
HWANG-DBS SECURITIES BHD	16 th , 18 th -20 th Floor Plaza Masalam 2, Jalan Tengku Ampuan Zabedah E9/E, Section 9 40100 Shah Alam Selangor Darul Ehsan Tel No.: 03-55133288	068-002
HWANG-DBS SECURITIES BHD	East Wing & Centre Link Floor 3A, Wisma Consplant 2 No. 7, Jalan SS16/1 47500 Subang Jaya Selangor Darul Ehsan Tel No.: 03-56356688	068-010

18.	PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)				
	18.9	List of ADAs (cont'd)			
	Name		Address and telephone number	Broker Code	
	Selange	or Darul Ehsan (cont'd)			
	JF APE	X SECURITIES BHD	6 th Floor, Menara Apex Off Jalan Semenyih Bukit Mewah 43000 Kajang Selangor Darul Ehsan Tel No.: 03-87361118	079-001	
	JF APE	X SECURITIES BHD	15 th & 16 th Floor, Choy Fook On Tower No. 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-76201118	079-002	
	K & N	KENANGA BHD	Suite 7.02, Level 7, Menara ING Intan Millenium Square No. 68, Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel No.: 03-30057550	073-007	
	K & N	KENANGA BHD	1 st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel No.: 03-80241682	073-006	
	K & N	KENANGA BHD	13 Floor, Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan No Tel.: 03-79562169	073-005	
	SBB SE	ECURITIES SDN BHD	1 st , 2 nd & 3 rd Floor Plaza Damansara Utama No.2, Jalan SS21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-77297345	090-002	
	OSK SI	ECURITIES BERHAD	24, 24M, 26M, 28M, 28A & 30 Jalan SS2/63 47300 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-78736366	056-011	

18.9 List of ADAs (cont'd)		
Name	Address and telephone number	Broker Code
Selangor Darul Ehsan (cont'd)		
OSK SECURITIES BERHAD	No. 37, Jalan Semenyih 43000 Kajang Selangor Darul Ehsan Tel No.: 03-87363378	056-045
OSK SECURITIES BERHAD	Ground & 1 st Floor No. 15, Jalan Bandar Rawang 4 48000 Rawang Selangor Darul Ehsan Tel No.: 03-60928916	056-047
OSK SECURITIES BERHAD	Ground & Mezzanine Floor No. 87 & 89, Jalan Susur Pusat Perniagaan NBC Batu 1 ½, Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No.: 03-33439180	056-048
PM SECURITIES SDN BHD	No. 157 & 159 Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel No.: 03-80700773	064-003
PM SECURITIES SDN BHD	No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel No.: 03-33415300	064-007
SJ SECURITIES SDN BHD	Level 3, Holiday Villa No. 9, Jalan SS 12/1 47500 Subang Jaya Selangor Darul Ehsan Tel No.: 03-56340202	096-001
Perak Darul Ridzuan		
AVENUE SECURITIES SDN BHD	No. 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No.: 05-2422828	052-002
HWANG-DBS SECURITIES BHD	Ground Floor, Aras 1, 2 & 3 21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel No.: 05-8066688	068-003

Name	Address and telephone number	Broker Code
Perak Darul Ridzuan (cont'd)		
HWANG-DBS SECURITIES BHD	Ground & 1 st Floor No. 22, Persiaran Greentown 1 Greentown Business Centre 30450 Ipoh Perak Darul Ridzuan Tel No.: 05-2559988	068-015
KUALA LUMPUR CITY SECURITIES SDN BHD	43 & 44, Ground Floor Taman Sentosa Jalan Lumut 32000 Setiawan Perak Darul Ridzuan Tel No.: 05-6910910	076-008
M & A SECURITIES SDN BHD	M & A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel No.: 05-2419800	057-001
MAYBAN SECURITIES SDN BHD	55, 57 & 63 Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No.: 05-2558233	098-002
OSK SECURITIES BERHAD	21-25, Jalan Seenivasagam Greentown 30450 Ipoh Perak Darul Ridzuan Tel No.: 05-2415100	056-002
OSK SECURITIES BERHAD	Ground Floor 28, Jalan Maharaja Taman Bagan Serai Baru 34300 Bagan Serai Perak Darul Ridzuan Tel No.: 05-7231888	056-018
OSK SECURITIES BERHAD	1 st Floor No. 23 & 25, Jalan Lumut 32000 Setiawan Perak Darul Ridzuan Tel No.: 05-6921228	056-016
OSK SECURITIES BERHAD	Ground Floor, No. 40, 42 & 44 Jalan Berek 34000 Taiping Perak Darul Ridzuan Tel No.: 05-8088229	056-034

Name	Address and telephone number	Broker Code
Perak Darul Ridzuan (cont'd)		
OSK SECURITIES BERHAD	Ground & 1 st Floor 17, Jalan Intan 2 Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel No.: 05-6236498	056-014
OSK SECURITIES BERHAD	No. 72, Tingkat Bawah Jalan Idris 31900 Kampar Perak Darul Ridzuan Tel No.: 05-4671801	056-044
OSK SECURITIES BERHAD	Ground & 1 st Floor No. 181, Jalan Besar 31100 Sungai Siput Perak Darul Ridzuan Tel No.: 05-5951001	056-049
OSK SECURITIES BERHAD	Ground Floor No. 2, Jalan Wawasan 4 Taman Wawasan 34200 Parit Buntar Perak Darul Ridzuan Tel No.: 05-7170888	056-052
SBB SECURITIES SDN BHD	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No.: 05-2530888	090-001
TA SECURITIES HOLDINGS BERHAD	Gound, 1 st & 2 nd Floor Plaza Teh Teng Seng No. 227, Jalan Kampar 32500 Ipoh Perak Darul Ridzuan Tel No.: 05-2531313	058-001
Pulau Pinang		
A.A. ANTHONY SECURITIES SDN BHD	No. 41-1-1 & 41-2-1 Jalan Cantonment 10250 Pulau Pinang Tel No.: 04-2299318	078-002
AVENUE SECURITIES SDN BHD	No. 111, Jalan Macalister 10400 Pulau Pinang Tel No.: 04-2281868	052-003

Name	Address and telephone number	Broker Code
Pulau Pinang (cont'd)		
ECM LIBRA SECURITIES SDN BHD	7 th Floor, Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No.: 04-2283355	099-002
HWANG-DBS SECURITIES BHD	Level 2, 3, 4, 7 & 8 Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel No.: 04-2636996	068-001
HWANG-DBS SECURITIES BHD	Ground Floor, 1 st & 2 nd Floor 1620 & 1621, Jalan Permatang Baru Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel No.: 04-5372882	068-006
K & N KENANGA BHD	Lot 1.02, Level 1 Menara KWSP 38, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No.: 04-2106666	073-013
MERCURY SECURITIES SDN BHD	Ground, 1 st – 3 rd Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Prai Pulau Pinang Tel No.: 04-3322123	093-001
OSK SECURITIES BERHAD	64, Bishop Street 20E, 20F & 20G, Penang Street 10200 Pulau Pinang Tel No.: 04-2634222	056-004
OSK SECURITIES BERHAD	Ground, 1 st & 2 nd Floor No. 2677, Jalan Chain Ferry Taman Inderawasih 13600 Seberang Prai Pulau Pinang Tel No.: 04-3900022	056-005
OSK SECURITIES BERHAD	Ground & 1 st Floor No. 15-G-5, 15-G-6, 15-1-5 & 15-1-6 Medan Kampung Relau (Bayan Point) 11950 Pulau Pinang Tel No.: 04-6404888	056-042

Name	Address and telephone number	Broker Code
Pulau Pinang (cont'd)		
OSK SECURITIES BERHAD	Ground & Upper Floor 11A, Jalan Keranji Off Jalan Padang Lallang 14000 Bukit Mertajam Pulau Pinang Tel No.: 04-5402888	056-015
OSK SECURITIES BERHAD	834, Jalan Besar Sungai Bakap 14200 Sungai Jawi Seberang Perai Selatan Pulau Pinang Tel No.: 04-5831888	056-032
PM SECURITIES SDN BHD	Level 25, Menara BHL 51, Jalan Sultan Ahmad 10050 Pulau Pinang Tel No.: 04-2273000	064-004
THONG & KAY HIAN SECURITIES SDN BHD	Level 5 & 6, Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel No.: 04-2635481	070-001
INTER-PACIFIC SDN BHD	6 th , 10 th & 12 th Floor Bangunan Mayban Trust 3, Penang Street 10200 Pulau Pinang Tel No.: 04-2626644	054-002
Kedah Darul Aman		
HWANG-DBS SECURITIES BHD	No. 70A, B, C Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel No.: 04-4256666	068-011
KUALA LUMPUR CITY SECURITIES SDN BHD	2 nd Floor, Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel No.: 04-7317088	076-004
OSK SECURITIES BERHAD	Ground & 1 st Floor 215-A & 215-B Medan Putra, Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel No.: 04-7209888	056-021

Name	Address and telephone number	Broker Code
Kedah Darul Aman (Cont'd)		
OSK SECURITIES BERHAD	No. 35, Ground Floor Jalan Suria 1, Jalan Bayu 09000 Kulim Kedah Darul Aman Tel No.: 04-4964888	056-019
OSK SECURITIES BERHAD	Ground Floor, Swiss Inn Hotel No. 1, Jalan Pahlawan 08000 Sungai Petani Kedah Darul Aman Tel No.: 04-4204888	056-017
Perlis Indera Kayangan		
KUALA LUMPUR CITY SECURITIES SDN BHD	2 nd Floor, Podium Block Bangunan KWSP 01000 Kangar Perlis Indera Kayangan Tel No.: 04-9765200	076-003
Negeri Sembilan Darul Khusus		
HWANG-DBS SECURITIES BHD	Ground & 1 st Floor 105, 107 & 109 Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel No.: 06-7612288	068-007
HWANG-DBS SECURITIES BHD	No. 6, Upper Level Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel No.: 06-4553188	068-013
OSK SECURITIES BERHAD	1 st & 2 nd Floor No. 168, Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 71200 Bahau Negeri Sembilan Darul Khusus Tel No.: 06-4553011	056-040
OSK SECURITIES BERHAD	Ground, 1 st & 2 nd Floor No. 33, Jalan Dato' Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus Tel No.: 06-7641641	056-024

Name	Address and telephone number	Broker Code
Negeri Sembilan Darul Khusus (cont'd)	
OSK SECURITIES BERHAD	1 st Floor, No. 3601 Jalan Besar 73000 Tampin Negeri Sembilan Darul Khusus Tel No.: 06-4421000	056-037
OSK SECURITIES BERHAD	Tingkat Bawah & Tingkat Mezzanine No. 346 & 347, Batu ½ Jalan Pantai 71000 Port Dickson Negeri Sembilan Darul Khusus Tel No.: 06-6461234	056-046
PM SECURITIES SDN BHD	1 st , 2 nd & 3 rd Floor 19-21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel No.: 06-7623131	064-002
Malaka		
MALACCA SECURITIES SDN BHD	No. 1, 3 & 5, Jalan PPM 9 Plaza Pandan Malim (Business Park) Balai Panjang P.O. Box 248 75250 Melaka Tel No.: 06-3371533	012-001
OSK SECURITIES BERHAD	579, 580-581 Taman Melaka Raya 75000 Melaka Tel No.: 06-2825211	056-003
PM SECURITIES SDN BHD	No. 11 & 13, Jalan PM 2 Plaza Mahkota 75000 Melaka Tel No.: 06-2866008	064-006
RHB SECURITIES SDN BHD	Lot 9 & 10, 1 st Floor Bangunan Tabung Haji Jalan Bandar Kaba 75000 Melaka Tel No.: 06-2833622	087-002
Johor Darul Takzim		
A.A ANTHONY SECURITIES SDN BHD	Suite 8.2 Level 8 Menara Sarawak Enterprise 5, Jalan Bukit Meldrum 80300 Johor Baru Johor Darul Takzim Tel No.: 07-3332000	078-001

Name	Address and telephone number	Broker Code
Johor Darul Takzim		
AMSECURITIES SDN BHD	2 nd & 3 rd Floor, Penggaram Comple 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel No.: 07-4342282	086-002
AVENUE SECURITIES SDN BHD	No. 57, 59 & 61 Jalan Ali 84000 Muar Johor Darul Takzim Tel No.: 06-9532222	052-004
ENG SECURITIES SON BHD	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel No.: 07-2231211	081-001
HWANG-DBS SECURITIES BHD	Level 7, Johor Bahru City Square (Office Tower) 106-108, Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel No.: 07-2222692	068-004
K & N KENANGA BHD	Level 2, Menara Pelangi Jalan Kuning Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No.: 07-3333600	073-004
K & N KENANGA BHD	No. 31, Lorong Dato' Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim Tel No.: 06-9542711	073-008
K & N KENANGA BHD	Ground & Mezzanine Floor No. 34, Jalan Genuang 85000 Segamat Johor Darul Takzim Tel No.: 07-9333515	073-009
K & N KENANGA BHD	33 & 35, Ground, & 1 st Floor A & B Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel No.: 07-7771161	073-010

Name	Address and telephone number	Broker Code
Johor Darul Takzim (cont'd)		
K & N KENANGA BHD	Ground Floor 4 Jalan Dataran 1 Taman Bandar Tangkak 84900 Tangkak Johor Darul Takzim Tel No.: 06-9542711	073-011
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 46 & 48 Jalan Dato' Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel No.: 07-7717922	076-006
OSK SECURITIES BERHAD	6 th Floor, Wisma Tiong-Hua 8, Jalan Keris Taman Sri Tebrau 80050 Johor Bahru Johor Darul Takzim No Tel.: 07-2788821	056-006
OSK SECURITIES BERHAD	53, 53-A & 53-B Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel No.: 07-4380288	056-009
OSK SECURITIES BERHAD	Ground Floor No. 7, Jalan Jaya 81900 Kota Tinggi Johor Darul Takzim Tel No.: 07-88222018	056-036
OSK SECURITIES BERHAD	Ground, 1 st & 2 nd Floor No. 10, Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel No.: 07-6626288	056-035
OSK SECURITIES BERHAD	1 st Floor No. 2, Jalan Makmur Taman Sri Aman Johor Darul Takzim Tel No.: 07-9256881	056-039
OSK SECURITIES BERHAD	Ground Floor 17, Jalan Delima Pusat Perniagaan Pontian 82000 Pontian Johor Darul Takzim Tel No.: 07-6868018	056-023

Name	Address and telephone number	Broker Code
Johor Darul Takzim (cont'd)		
OSK SECURITIES BERHAD	Ground & 1 st Floor 10, Jalan Bendahara 12 Taman Ungku Tun Aminah 81300 Skudai Johor Darul Takzim Tel No.: 07-5577628	056-029
OSK SECURITIES BERHAD	Ground, 1 st & 2 nd Floor No. 343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel No.: 06-9787180	056-038
OSK SECURITIES BERHAD	Ground & 1 st Floor 28, Jalan Tengku Ahmad 85000 Segamat Johor Darul Takzim Tel No.: 07-9321543	056-030
OSK SECURITIES BERHAD	Ground, 1 st & 2 nd Floor 17, Jalan Manggis 86000 Kluang Johor Darul Takzim Tel No.: 07-7769655	056-031
OSK SECURITIES BERHAD	240 & 240A, Jalan Besar 83700 Yong Peng Johor Darul Takzim Tel No.: 07-4675388	056-033
OSK SECURITIES BERHAD	Ground Floor and 1 st Floor No. 1 & 1-01, Jalan Rosmerah 2/11 Taman Johor Raya 81100 Johor Bharu Johor Darul Takzim Tel No.: 07-3522293	056-043
OSK SECURITIES BERHAD	No. 33-1 1 st and 2 nd Floor Jalan Ali 84000 Muar Johor Darul Takzim Tel No.: 07-9538262	056-025
PM SECURITIES SDN BHD	Suite 5.1, Level 5, Menara Pelangi Jalan Kuning Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No.: 07-2781813	064-005

18.9 List of ADAs (cont'd) Name Address and telephone number **Broker** Code Johor Darul Takzim (cont'd) PM SECURITIES SDN BHD Ground & 1st Floor 064-008 43 & 43A, Jalan Penjaja 3 Taman Kim's Park Business Centre 83000 Batu Pahat Johor Darul Takzim Tel No.: 07-4333608 PM SECURITIES SDN BHD Ground Floor 064-009 118, Jalan Genuang 85000 Segamant Johor Darul Takzim Tel No.: 07-9333418 Kelantan Darul Naim KUALA LUMPUR CITY Lot 6 & 7, Section 25 076-007 SECURITIES SDN BHD Jalan Sultan Yahya Petra Bandar Kota Bahru 15200 Kota Bahru Kelantan Darul Naim Tel No.: 09-7432588 OSK SECURITIES BERHAD No. 3953-H (Ground & 1st Floor) 056-020 Jalan Kebun Sultan 15350 Kota Bahru Kelantan Darul Naim Tel No.: 09-7430077 TA SECURITIES HOLDINGS 298, Jalan Tok Hakim 058-004 **BERHAD** 15000 Kota Bahru Kelantan Darul Naim Tel No.: 09-7433388 Pahang Darul Makmur KUALA LUMPUR CITY A-397, A-399 & A-401 076-002 SECURITIES SDN BHD Taman Sri Kuantan III Jalan Beserah 25300 Kuantan

Pahang Darul Makmur Tel No.: 09-5660800

Name	Address and telephone number	Broker Code
Pahang Darul Makmur		
OSK SECURITIES BERHAD	A-27 & A-29 Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Pahang Darul Makmur Tel No.: 09-5163811	056-007
OSK SECURITIES BERHAD	Ground Floor 98, Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel No.: 09-2234943	056-022
OSK SECURITIES BERHAD	Ground Floor No. 76-A, Persiaran Camelia 4 Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel No.: 05-4914913	056-041
OSK SECURITIES BERHAD	Ground Floor No. 43, Jalan Bunga Tanjung 28400 Mentakab Pahang Darul Makmur Tel No.: 09-2771541	056-026
Terengganu Darul Iman		
FA SECURITIES SDN BHD	No. 51 & 51A Ground, Mezzanine & 1 st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel No.: 09-6238128	021-001
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 1D, Ground & Mezzanine No. 1E, Ground, Mezzanine, 1 st & 2 nd Floor Jalan Air Jerneh 20300 Kuala Terengganu Terengganu Darul Iman Tel No.: 09-6317922	076-009
OSK SECURITIES BERHAD	Ground & 1st Floor 9651, Cukai Utama Jalan Kubang Kurus 24000 Kemaman Terengganu Darul Iman Tel No.: 09-8502730	056-027

Name	Address and telephone number	Broker Code
Terengganu Darul Iman		
OSK SECURITIES BERHAD	31A, Ground Floor 31A & 31B, Tingkat Satu Jalan Sultan Ismail 20200 Kuala Terengganu Terengganu Darul Iman Tel No.: 09-6261816	056-055
Sabah		
HWANG-DBS SECURITIES BHD	Room Nos. 106-109, Mezzanine Floor Room Nos. 207-212, 2 nd Floor Gaya Centre, Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel No.: 088-311688	068-008
INNOSABAH SECURITIES BHD	11, Equity House, Block K Sadong Jaya, Karamunsing 88100 Kota Kinabalu Sabah Tel No.: 088-234090	020-001
KUALA LUMPUR CITY SECURITIES SDN BHD	Suite 1-9-E1, 9 th Floor CPS Tower No.1, Jalan Centre Point 88000 Kota Kinabalu Sabah Tel No.: 088-253922	076-005
OSK SECURITIES BERHAD	5 th Floor, Wisma BSN Sabah Jalan Kemajuan Kamarungsi 88000 Kota Kinablu Sabah Tel No.: 088-269788	056-010
OSK SECURITIES BERHAD	Ground Floor, Block 2, Lot 4 & 5 Bandar Indah Mile 4, North Road 91000 Sandakan Sabah Tel No.: 089-222275	056-057
OSK SECURITIES BERHAD	1 st Floor, TB-3338 Wisma Jin Ho Town Extension 2 Jalan St Patrick 91008 Tawau Sabah Tel No.: 089-779815	056-056

Name	Address and telephone number	Broker Code
Sarawak		
HWANG-DBS SECURITIES BHD	Lot 328, Jalan Abell 93100 Kuching Sarawak Tel No.: 082-236999	068-005
HWANG-DBS SECURITIES BHD	No. 192, Bintulu Parkeity Commerce Square Lot 3478 Bintulu Town District 97000 Bintulu Sarawak Tel No.: 086-330008	068-016
K & N KENANGA BHD	Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel No.: 082-338000	073-003
K & N KENANGA BHD	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel No.: 085-435577	073-002
K & N KENANGA BHD	Ground & 1 st Floor 11-12, Lorong Kampung Datu 3 96000 Sibu Sarawak Tel No.: 084-313855	073-012
OSK SECURITIES BERHAD	Ground & 1 st Floor Wisma Chinese Chambers Lot 357, Section 47 KTLD Jalan Bukit Mata Kuching 93100 Kuching Sawarak Tel No.: 082-422252	056-008
OSK SECURITIES BERHAD	Lot 1168, Tingkat Bawah Wisma Interhill Miri Waterfront Commercial Centre 98008 Miri Sarawak Tel No.: 085-422788	056-012
OSK SECURITIES BERHAD	101 & 102, Pusat Pedada Jalan Pedada 96000 Sibu Sarawak Tel No.: 084-329100	056-013

Name	Address and telephone number	Broker Code
Sarawak (cont'd)		
OSK SECURITIES BERHAD	Ground Floor No. 10, Jalan Bersatu 96100 Sarikei Sarawak Tel No.: 084-654100	056-050
OSK SECURITIES BERHAD	Ground Floor No. 177, Lorong Maju 96500 Bintangor Sarawak Tel No.: 084-693100	056-051
OSK SECURITIES BERHAD	Ground Floor No. 177, Taman Sri Dagang 97000 Bintulu Sarawak Tel No.: 086-311770	056-053
OSK SECURITIES BERHAD	No. 229, Ground & 1 st Floor Lot 373, Jalan Serian-By-Pass Serian Town District 94700 Serian Sarawak Tel No.: 082-872118	056-059
OSK SECURITIES BERHAD	Ground Floor & 1 st Floor, Lot 1085 Jalan Buangsiol 98700 Limbang Sarawak Tel No.: 085-213188	056-060
TA SECURITIES HOLDINGS BERHAD	12G, H & I Jalan Kampung Datu 96000 Sibu Sarawak Tel No.: 084-319998	058-002